



Press Release

## Evergaz has completed a €60 million capital increase to accelerate its development

Paris, 18th December 2024

**Evergaz, an independent player in biogas production in Europe, announces the completion of a €60 million capital increase, subscribed to by Meridiam (€57 million) and SWEN Capital Partners (€3 million), key players in the energy transition and longstanding Evergaz shareholders.**

With over 15 years' experience in the methanisation sector in France, Germany and Belgium, Evergaz owns and operates 31 methanisation units representing an annual production capacity of 1.26 TWh PCS in biomethane equivalent (equivalent installed capacity of 55.1 MWe), equivalent to the annual electricity consumption of almost 136,000 homes.

This €60 million capital increase is a decisive step in Evergaz's growth strategy. It is aimed at rolling out its ambitious industrial plan and strengthening the company's leadership in its core markets.

Meridiam will hold a majority stake in Evergaz following this transaction, enabling it to take control of the company. As part of this capital increase, Bpifrance and Eiffel Investment Group will acquire a stake in Evergaz through the conversion of convertible bonds subscribed to in August 2023. The Planchot family and Transition Evergreen, two other historical shareholders, will support the development of the project by remaining shareholders in the company.

Fadi SELWAN, Partner, COO Portfolio Management, Human capital, and Sustainability at Meridiam, said: *"By strengthening its position in the company, Meridiam is reaffirming its role as a key partner in the development of sustainable and innovative projects and its commitment to the energy transition and the circular economy in Europe. This investment is in line with Meridiam's ongoing commitment to the United Nations Sustainable Development Goals (SDGs), in particular those related to clean and affordable energy, sustainable industry and the fight against climate change".*

Alain PLANCHOT, Chairman and CEO of Evergaz, said: *"I am very pleased with the support and confidence shown by our historical shareholders. I am convinced that their commitment will enable Evergaz to successfully complete its ambitious industrial project and assert its position as the leading independent biogas producer in Europe".*

**Media Contact - SCENARII**

Camille Rolland - crolland@scenarii.fr - 06 75 84 52 08

**About Evergaz**

An integrated operator specialising in biogas production and the development of its uses, Evergaz develops, owns and operates a fleet of methanisation units. Created in 2008 under the name Holding Verte, Evergaz supports and brings together local players - farmers, manufacturers and local authorities - to provide a sustainable solution to the management and treatment of organic waste, while producing renewable green energy and a natural fertiliser. With 31 biogas production units in Europe, including 16 in France, 2 in Belgium and 13 in Germany, Evergaz has the capacity to process 1.3 million tonnes of waste per year, for a production capacity of 1.26 TWh PCS in biomethane equivalent (equivalent installed capacity of 55.1 MWe). Evergaz is thus able to produce almost 1 million tonnes of natural fertiliser a year and supply the equivalent of 136,000 homes with electricity and gas, avoiding the emission of almost 150,000 tonnes of CO<sub>2</sub>e a year.